(1) Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Biding Date shall be one Working Day prior to the Bid / Issue Opening Date in accordance with the SEBI ICDR Regulations.

In case of any revisions in the Price Band, the Bid/ Isue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 40 % of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60 % of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5 % of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5 % of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 18 % of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 42 % of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 255 of this Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN. DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders /Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on Page 137 of the Red Herring Prospectus and Clause III of Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on Page No. 317 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the Members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: Authorised Capital of ₹ 10,00,00,000 consisting of 1,00,00,000 Equity Shares of ₹ 10 each. Pre Issue Capital: Issued, Subscribed and Paid up Capital ₹7,20,00,000 consisting of 72,00,000 Equity Shares of ₹10 each. Post Issue Capital: Issued, Subscribed and Paid up Capital of ₹9,49,96,000 consisting of 94,99,600 Equity Shares of ₹10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on Page No. 78 of the Red Herring Prospectus

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: (1) Mr. Mohamed Hanif Chaudhari subscribed 5000 shares of ₹ 10 each (2) Mr. Abdul R. Maknojia subscribed 5000 shares of ₹ 10 each. For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page no.137 of the Red Herring Prospectus. For details of the share capital and the capital structure of the Company see "Capital Structure" on Page No. 78 of the Red Herring Prospectus.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the BSE SME Platform of BSE Limited ("BSE"). Our Company has received an in-principle approval letter dated January 24, 2023 from BSE for using its name in the Offer Document and for listing of our shares on the SME Platform of BSE Limited. For the purpose of this issue, the Designated Stock Exchange will be BSE Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Offer Document was not filed with the SEBI. In terms of SEBI Regulations, the SEBI shall not Offer any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, Investors may refer to the entire Disclaimer Clause of the SEBI beginning on Page No. 235 of the Red Herring Prospectus

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the contents of the Red Herring Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE nor does it certify the correctness, accuracy or completeness of any of the contents of the Red Herring Prospectus. The Investors are advised to refer to the Red Herring Prospectus on Page no. 237 for the full text of the Disclaimer Clause of BSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to 'Risk Factors' on page 35 of the Red Herring Prospectus



Simple, Safe, Smart way of Application-Make use of it !!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details. check section on ASBA below.

Mandatory in Public Issues from January 01, 2016 No Cheque will be accepted



UPI-Now available in ASBA for Retail Individual Investors (RII)**

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 255 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website of BSE ("BSE SME")

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id-ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: ISK ADVISORS PRIVATE LIMITED -Mr. Ronak Kadri (+91 – 79 – 26407365) (Email Id: enquiry@ncmpl.com)

BOOK RUNNING LEAD MANAGER TO THE ISSUE



ISK ADVISORS PRIVATE LIMITED 501, A. N. Chambers, 130, Turner Road

Tel No.: +91 - 79 - 26407365Email: ncmpl@ncmpl.com Website: www.iskadvisors.com Investor Grievance Email: enquiry@ncmpl.com Contact Person: Mr. Ronak Kadri/Mr. Swapnil

SEBI Registration No. INM000012625

REGISTRAR TO THE ISSUE

KFINTECH

KFIN TECHNOLOGIES LIMITED Selenium Tower- B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad-500 032, Telangana, India Tel No.: +91 40 6716 2222 Fax: +91 40 2343 1551

Website: www.kfintech.com Email: nvl.ipo@kfintech.com;_ Investor Grievance Email: einward.ris@kfintech.com Contact Person: Mr. M Murali Krishna SEBI Registration No.: INR000000221

COMPANY SECRETARY AND COMPLIANCE **OFFICER**

Ms. Neha Pinak Chheda

Address: 4th Floor, Techniplex I, Off Veer Savarkar Flyover, Goregaon (West) Mumbai 400 062, Maharashtra India **Tel No:** +91 9867058592 Email: compliance@sealmaticindia.com

Website: www.sealmaticindia.com Applicants can contact the Compliance Officer or the Registrar to the Issue in case of any Pre Issue or Post- Issue related problems, such as non-receipt of Allotment advice or credit of alloted Equity Shares in the respective

beneficiary account or unblocking of funds, etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in this Issue. Full copy of the Red Herring Prospectus is available on the website of the Company, Book Running Lead Manager, the SEBI and the Stock Exchange at www.sealmaticindia.com, www.iskadvisors.com, www.sebi.gov.in and www.bseindia.com respectively

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Application Form can be obtained from the Registered Office of the Company and Office of the Book Running Lead Manager, ISK Advisors Private Limited. Application Forms can also be obtained from the Stock Exchange and the list of SCBs available on the website of the SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: ICICI Bank Limited.

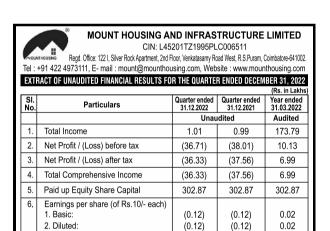
UPI: Retail Individual Bidders can also Bid through UPI Mechanism

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus

On behalf of Board of Directors For Sealmatic India Limited Sd/-

Place: Mumbai Date: 13th February, 2023 **Managing Director**

Disclaimer: Sealmatic India Limited is proposing, subject to applicable statutory and regulatory requirements, receipts of requisite approvals, market condition and other considerations, to make a Public Issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Mumbai, The Red Herring Prospectus shall be available on the websites of the Company, the BSE and the BRLM at www.sealmaticindia.com, www.bseindia.com and www.iskadvisors.com respectively. Applicants should note that investment in equity shares involves a high degree of risk for details relating to the same, see the Red Herring Prospectus, including, the section titled "Risk Factors" beginning on Page No. 35 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the U.S Securities Act. 1933 as amended ("the Securities Act") or any State Securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the Registration requirements of Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Applicants may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.



Note: The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Financial Results are available on the websites of the Stock Exchange www.bseindia.com and the Company

(0.12)

(0.12)

For Mount Housing and Infrastructure Limited Ramesh Chand Bafna Managing Director (DIN:02483312)

Government of Kerala Published Tenders from 06-02-2023 to 12-02-2023

Directorate of Medical Education

Tender ID: 2023 DME 555686 1 * Principal * ET-C2/5604/2022/GMCKLM/SN * Closing Date: 20-Feb-2023 * PAC: Rs963000

Tender ID: 2023 DME 555728 2 * Principal * ET-C2/7433/2022/GMCKLM/SN * Closing Date: 20-Feb-2023 *

Tender ID: 2023 DME 555904 1 * Principal * ET-C2-7433(2)-2022-GMCKLM/SN * Closing Date: 20-Feb-2023 * AC: Rs1100000

Tender ID: 2023 DME 556034 1 * Principal * ET-C2-7433(3)/2022/GMCKLM/SN * Closing Date: 20-Feb-2023 * PAC: Rs660126

https://etenders.kerala.gov.in for more details. Ro.No:06-12/Feb/2023/PRD/(N)14



Central Office: 763, Anna Salai, Chennai-600002 Indian Overseas Bank (IOB) invites bids for the following:

GOVERNMENT E-MARKET PORTAL-PROCUREMENT OF 1) Hitachi Storage Upgrade -GEM/2023/B/3109458 DATED:09/02/2023

) Supply and Installation of Line Cards for DELL EMC Connectrix Brocade DCX7 8B SAN Switch - GEM/2023/B/3109592 DATED:09/02/2023

3) Supply and Installation of Storage System GEM/2023/B/3108975 DATED:09/02/2023 The Above GEM Tender document is also available

www.iob.in & www.gem.gov.in or Tender details and future amendments, if any keep referring to the following website www.gem.gov.in



TATA POWER DELHI DISTRIBUTION LIMITED A Tata Power and Delhi Government Joint Venture Regd. Office: NDPL House, Hudson Lines, Kingsway Camp, Delhi 110 009
Tel: 66112222, Fax: 27468042, Email: TPDDL@tatapower-ddl.com
CIN No.: U40109DL2001PLC111526, Website: www.tatapower-ddl.com

NOTICE INVITING TENDERS

Feb 14, 2023

TATA Power-DDL invites tenders as per following details: Last Date & Time Estimated Availability **Tender Enquiry No** of Bid Submission Cost/EMD of Bid Date and time of Work Description (Rs.) Document Opening of bids TPDDL/ENGG/ENQ/200001512/22-23 33.50 Lac/

07.03.2023:1600 Hrs/ 14.02.2023 TPDDL/ENGG/ENQ/200001513/22-23 15.02.2023 09.03.2023;1700 Hrs/ 09.03.2023;1730 Hrs 1.98 Cr/ RC for third party inspection of energy 2,47,500 eters with two years validity. **CORRIGENDUM / TENDER DATE EXTENTION**

Revised Due Date & Time Tender Enquiry No. Published of Bid Submission/ Date Work Description Date & time of opening of bids TPDDL/ENGG/ENQ/200001491/22-23 15.02.2023 at 1600 Hrs/ 27.12.2022 RC for Supply of 3-phase Smart Meters (40 15.02.2023 at 1630 Hrs TPDDL/ENGG/ENQ/200001496/22-23 20.02.2023 at 1600 Hrs/ 23.01.2023 SITC of RTU's & ETHERNET SWITCHES Complete tender and corrigendum document is available on our

ebsite www.tatapower-ddl.com-Vendor Zone Contracts - 011-66112222



ZEE ENTERTAINMENT ENTERPRISES LIMITED

Regd. Office: 18th Floor, 'A' Wing, Marathon Futurex, N M Joshi Marg, Lower Parel, Mumbai- 400013

Financial Results for the quarter and nine months ended 31 December 2022

Tel:-91-22-7106 1234 Fax:-91-22-2300 2107 Website: www.zee.com

(₹ in lakhs)

		Standalone				Consolidated					
Sr. No.	Particulars Particulars	Quarter ended on 31/12/2022 Unaudited	Quarter ended on 31/12/2021 Unaudited	Nine months ended on 31/12/2022 Unaudited	Nine months ended on 31/12/2021 Unaudited	Year ended on 31/03/2022 Audited	Quarter ended on 31/12/2022 Unaudited	Quarter ended on 31/12/2021 Unaudited	Nine months ended on 31/12/2022 Unaudited	Nine months ended on 31/12/2021 Unaudited	Year ended on 31/03/2022 Audited
1	Total income from operations*	193,121	196,482	548,769	539,788	751,114	211,117	211,264	598,531	586,641	818,931
2	Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	31,847	52,544	92,811	139,830	191,414	25,519	42,947	67,744	110,946	154,881
3	Profit/(Loss) for the period before tax (after Exceptional and/or Extraordinary items)	14,950	51,004	68,260	136,520	178,704	8,622	41,407	43,193	107,636	141,551
4	Profit/(Loss) for the period after Tax (after Exceptional and/or Extraordinary items)	8,946	37,897	51,489	101,714	133,885	2,432	29,898	24,381	77,384	95,577
5	Total Comprehensive Income for the period [Comprising Profit / (Loss)	8,888	38,094	50,365	101,621	134,004	5,340	30,630	34,901	79,168	99,942
	for the period (after tax) and Other Comprehensive Income (after tax)]										
6	Equity Share Capital	9,606	9,606	9,606	9,606	9,606	9,606	9,606	9,606	9,606	9,606
7	Other equity (excluding revaluation reserves)					975,159					1,076,669
8	Earnings per Share (of Rs. 1/- each) (for continuing operations)										
	Basic (Rs.) (Not Annualised)	0.93	3.95	5.36	10.59	13.94	0.25	3.11	2.54	8.15	10.04
	Diluted (Rs.) (Not Annualised)	0.93	3.95	5.36	10.59	13.94	0.25	3.11	2.54	8.15	10.04

*Excludes other income

Date: 13 February 2023

Notes:

- 1. The above is an extract of the detailed format of unaudited Financial Results filed by the Company with the Stock Exchanges under Regulation 33 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015. The full format of the Unaudited Financial Results are available on the Stock Exchange websites. (www.bseindia.com and www.nseindia.com) and also on Company's website at www.zee.com.
- 2. This financial statement has been prepared in accordance with Indian Accounting Standards (Ind AS), the provisions of the Companies Act, 2013 (the Act), as applicable and guidelines issued by the Securities and Exchange Board of India (SEBI) Place: Mumbai

For and on behalf of the Board **Punit Goenka** Managing Director & CEO THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



SEALMATIC INDIA LIMITED



Our company was originally incorporated as Seal Matic India Private Limited on December 02, 2009 at Mumbai, Maharashtra as a private limited company under the Companies (ROC), Mumbai, Maharashtra. Subsequently, the name of the company was changed to "Sealmatic India Private Limited" pursuant to a special resolution passed by the shareholders of the company at the Extra Ordinary General Meeting held on March 12, 2021. A fresh certificate of incorporation consequent upon change of name was issued on March 30, 2021 by the ROC, Mumbai, Maharashtra. Subsequently, the name of the company was changed to "Sealmatic India Limited" pursuant to a special resolution passed by the shareholders of the company at the Extra Ordinary General Meeting held on October 13, 2022. A fresh certificate of incorporation consequent upon change of name was issued on November 03, 2022 by the ROC, Mumbai, Maharashtra. The Corporate Identity Number of our Company is U26900MH2009PLC197524. For further details, pertaining to the change of name of our Company upon conversion, please refer the chapter "History and Certain Corporate Matters" on page no. 137 of this Red Herring Prospectus.

Tel No.: +91 9867058592; Email: compliance@sealmaticindia.com; Website: www.sealmaticindia.com Contact Person: Ms. Neha Pinak Chheda, Company Secretary and Compliance Officer.

OUR PROMOTERS: MR. MOHAMED HANIF CHAUDHARI. MR. UMAR A. K. BALWA AND MR. RAFIQ H. BALWA

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 24,99,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF SEALMATIC INDIA LIMITED (THE "COMPANY" OR "SIL" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING TO ₹[•] LAKHS ("THE ISSUE"), COMPRISING OF FRESH ISSUE OF UPTO 18,50,000 EQUITY SHARES AT ₹[•] PER EQUITY SHARES AGGREGATING TO ₹[•] LAKHS AND OFFER FOR SALE OF 6,49,600 EQUITY SHARES BY SELLING SHAREHOLDERS AT A PRICE OF ₹[•] PER EQUITY SHARES AGGREGATING TO ₹[•] LAKHS. THE OFFER INCLUDES A RESRVATION OF UPTO 1,26,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AT A PRICE OF ₹[•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UPTO 23,73,600 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS HEREINAFTER REFERRED TO AS THE ("NET ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.62 % AND 26.23 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

- QIB PORTION: NOT MORE THAN 40% OF THE NET ISSUE
- RETAIL PORTION: NOT LESS THAN 42% OF THE NET ISSUE
- NON-INSTITUTIONAL PORTION: NOT LESS THAN 18.00% OF THE NET ISSUE
- MARKET MAKER PORTION: UPTO 1,26,000 EQUITY SHARES OR 5.04% OF THE ISSUE

PRICE BAND: RS. 220 TO RS. 225 PER EQUITY SHARE OF FACE VALUE RS. 10/- EACH.

THE FLOOR PRICE IS 22 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 22.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

BIDS CAN BE MADE FOR A MINIMUM OF 600 EQUITY SHARES AND IN MULTIPLES OF 600 EQUITY SHARES THEREAFTER.

Risks to Investors:

- Trade Receivables and Inventories form a substantial part of our current assets and net worth. Failure to manage our trade receivables could have an adverse effect on our net sales, profitability, cash flow and liquidity.
- Our business will suffer if we fail to keep pace with rapid changes in technology, product, demand & competition on which we focus
- We may face several risks associated with the setting up of our proposed new plant and machinery for expansion plan, which could hamper our growth, cash flows and business and financial condition

The Issue Price will be determined by our Company in consultation with the Book Running Lead Manager on the basis of the assessment of market demand for the

3. Industry Peer Group P/E ratio Equity Shares through the Book Building Process and on the basis of quantitative and Equity Qualitative factors as described below. The face value of the Equity Shares is Rs. 10 each and the Issue Price is 20 times the face value at the lower end of the Price Band and 22.5 times the face value at the higher end of the Price Band. Investors should also refer to "Our Business", "Risk Factors", "Financial Information of the Company" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" beginning on pages 118, 35, 171 and 210, respectively of the Red Herring Prospectus, to have an informed view

QUALITATIVE FACTORS

Some of the qualitative factors which form the basis for computing the Issue Price are:

- > Experienced Promoters and Management Team
- > Long standing relationships with customers > Consistent financial performance
- ➤ Monopolistic nature of business

For further details, please refer chapters titled "Risk Factors" and "Our Business" beginning on Page Nos. 35 and 118, respectively. QUANTITATIVE FACTORS

The information presented below relating to our Company has been derived from the Restated Financial Statements of our Company. For further details, see "Financial Information of the Company" beginning on page 171 of the Red Herring Prospectus.

Some of the quantitative factors which may form the basis for calculating the Issue Price are as follows:

1. Basic & Diluted Earnings per share (EPS) (Face value of ₹ 10 each):

As per the Restated Consolidated Financial Statements:

Sr. No.	Period	Basic & Diluted (₹)	Weights	
1	Financial Year 2019-2020	6.87	1	
2	Financial Year 2020-2021	9.03	2	
3	Financial Year 2021-2022	11.69	3	
	Weighted Average	10		
	For Period ended on September 30, 2022 (Not Annualised)	7.5	55	

1. The ratios have been computed as below:

Basic Earnings per Share (₹) = (Net profit/ (loss) as restated attributable to Equity Shareholders)

(Weighted average number of Equity Shares outstanding during the year/period) Diluted Earnings per Share (₹) = (Net profit/ (loss) as restated, attributable to Equity Shareholders)/

(Weighted average number of Diluted Equity Shares outstanding during the year/period)

2. Price Farning (P/F) Batio in relation to the Price Band of ₹ 220 to ₹ 225 ner Equity Share of Face Value of ₹ 10/- each fully paid up:

2.1 1100 Earning (172) Hadio in Tolation to the Fried Balla of C 220 for Equity Oracle of C 107 Outst any part up.							
Particulars	(P/E) Ratio at the Floor Price	(P/E) Ratio at the Cap Price					
P/E ratio based on Basic and Diluted EPS as at March 31, 2022	18.81	19.25					
P/E ratio based on Basic and Diluted EPS as at March 31, 2021	24.36	24.91					
P/E ratio based on Basic and Diluted EPS as at March 31, 2020	32.02	32.75					
P/E ratio based on Weighted Average EPS	22.00	22.50					
P/E ratio based on Basic and Diluted EPS as at September 30, 2022	29.13	29.80					
(Annualised)	14.57	14 90					

relation to our Company

4. Average Return on Return on Net worth (RoNW)*

Sr. No.	Period	RoNW (%)	Weights		
1	Financial Year 2021-2022	27.90	3		
2	Financial Year 2020-2021	29.88	2		
3	Financial Year 2019-2020	32.41	1		
4	Weighted Average	29.3	31%		
5	For Period ended on September 30, 2022 (Not Annualised)	15.31%			
6	Annualized Financial Year 2022-23	30.62%			

Note: Return on Net worth has been calculated as per the following formula: RONW = (Net profit/loss after tax, as restated)/

(Net worth excluding revaluation reserve)

Networth is computed as the sum of the aggregate of paid up equity share capital, all reserves created out of the profits, securities premium account received in respect of equity shares and debit or credit balance of profit and loss account. It may be noted that equity component of financial instruments is excluded while calculating Networth of the Company.

5. Net Asset Value (NAV) per Equity Share:

Sr. No.	Particulars	NAV per Share (₹)
1	As on March 31, 2021	1087.21
2	As on March 31, 2022	1507.94
3	As on September 30, 2022	49.31
4	NAV per Equity Share after the Issue at Floor Price	84.20
5	NAV per Equity Share after the Issue at Cap Price	85.22
6	Issue Price	[•]

a) Net Asset Value has been calculated as per the following formula:

b) NAV = (Net worth excluding preference share capital and revaluation reserve)/

(Outstanding number of Equity shares at the end of the year/period)

Networth is computed as the sum of the aggregate of paid up equity share capital, all reserves created out of the profits, securities premium account received in respect of equity shares and debit or credit balance of profit and loss account. It may be noted that equity component of financial instruments is excluded while calculating Networth of the Company.

6. Comparison of Accounting Ratios with Industry Peers:

We believe that there is no listed company which is specifically comparable to us w.r.t. to our business model, size and financials.

7. The Issue price is [•] times of the face value of the Equity Shares

The Issue Price of ₹ [•] has been determined by our Company in consultation with the BRLM, on the basis of demand from investors for Equity Shares through the Book Building Process and, is justified in view of the above qualitative and quantitative parameters. Investors should read the above-mentioned information along with "Risk Factors", "Our Business", and "Financial Statements" on pages 35, 118 and 171, respectively of the Red Herring Prospectus, to have a more informed view. The trading price of the Equity Shares could decline due to the factors mentioned in the "Risk Factors" and you may lose all or part of your investments.

For further details, please see the chapter titled "Basis for Issue Price" beginning on page 104 of the RHP.

BID/ISSUE PROGRAM

ANCHOR INVESTOR BIDDIND DATE: THURSDAY, FEBRUARY 16, 2023

BID/ ISSUE OPENS ON: FRIDAY, FEBRUARY 17, 2023

BID/ ISSUE CLOSES ON: TUESDAY, FEBRUARY 21, 2023

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



SEALMATIC INDIA LIMITED



Our company was originally incorporated as Seal Matic India Private Limited on December 02, 2009 at Mumbai, Maharashtra as a private limited companies (ROC), Mumbai, Maharashtra. Subsequently, the name of the company was changed to "Sealmatic India Private Limited" pursuant to a special resolution passed by the shareholders of the company at the Extra Ordinary General Meeting held on March 12, 2021. A fresh certificate of incorporation consequent upon change of name was issued on March 30, 2021 by the ROC, Mumbai, Maharashtra. Subsequently, the name of the company was changed to "Sealmatic India Limited" pursuant to a special resolution passed by the shareholders of the company at the Extra Ordinary General Meeting held on October 13, 2022. A fresh certificate of incorporation consequent upon change of name was issued on November 03, 2022 by the ROC, Mumbai, Maharashtra. The Corporate Identity Number of our Company is U26900MH2009PLC197524. For further details, pertaining to the change of name of our Company upon conversion, please refer the chapter "History and Certain Corporate Matters" on page no. 137 of this Red Herring Prospectus. Tel No.: +91 9867058592; Email: compliance@sealmaticindia.com; Website: www.sealmaticindia.com Contact Person: Ms. Neha Pinak Chheda, Company Secretary and Compliance Officer

OUR PROMOTERS: MR. MOHAMED HANIF CHAUDHARI, MR. UMAR A. K. BALWA AND MR. RAFIQ H. BALWA

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 24,99,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF SEALMATIC INDIA LIMITED (THE "COMPANY" OR "SIL" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), COMPRISING OF FRESH ISSUE OF UPTO 18,50,000 EQUITY SHARES AT ₹ [•] PER EQUITY SHARES AT ₹ [•] PER EQUITY SHARES AND OFFER FOR SALE OF 6,49,600 EQUITY SHARES BY SELLING SHAREHOLDERS AT A PRICE OF ₹[•] PER EQUITY SHARES AGGREGATING TO ₹[•] LAKHS. THE OFFER INCLUDES A RESRVATION OF UPTO 1,26,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT A PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹[•] LAKHS. THE OFFER INCLUDES A RESRVATION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UPTO 23,73,600 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS HEREINAFTER REFERRED TO AS THE ("NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL

- QIB PORTION: NOT MORE THAN 40% OF THE NET ISSUE
- RETAIL PORTION: NOT LESS THAN 42% OF THE NET ISSUE
- NON-INSTITUTIONAL PORTION: NOT LESS THAN 18.00% OF THE NET ISSUE
- MARKET MAKER PORTION: UPTO 1,26,000 EQUITY SHARES OR 5.04% OF THE ISSUE

PRICE BAND: RS. 220 TO RS. 225 PER EQUITY SHARE OF FACE VALUE RS. 10/- EACH. THE FLOOR PRICE IS 22 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 22.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

BIDS CAN BE MADE FOR A MINIMUM OF 600 EQUITY SHARES AND IN MULTIPLES OF 600 EQUITY SHARES THEREAFTER.

Risks to Investors:

- Trade Receivables and Inventories form a substantial part of our current assets and net worth. Failure to manage our trade receivables could have an adverse effect on our net sales, profitability, cash flow and liquidity.
- Our business will suffer if we fail to keep pace with rapid changes in technology, product, demand & competition on which we focus
- We may face several risks associated with the setting up of our proposed new plant and machinery for expansion plan, which could hamper our growth, cash flows and business and financial condition

BID/ISSUE PROGRAM

ANCHOR INVESTOR BIDDIND DATE: THURSDAY, FEBRUARY 16, 2023

BID/ ISSUE OPENS ON: FRIDAY, FEBRUARY 17, 2023

BID/ ISSUE CLOSES ON: TUESDAY, FEBRUARY 21, 2023

(1)Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Biding Date shall be one Working Day prior to the Bid / Issue Opening Date in accordance with the SEBI ICDR Regulations.

In case of any revisions in the Price Band, the Bid/ Isue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing. extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised period not exceeding 10 Working Days. The Price Band and the revised period not exceeding 10 Working Days. The Price Band and the revised period not exceeding 10 Working Days. The Price Band and the revised period not exceeding 10 Working Days. The Price Band and the revised period not exceeding 10 Working Days. The Price Band and the revised period not exceeding 10 Working Days. The Price Band and the revised period not exceeding 10 Working Days. The Price Band and the Price BBid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 40 % of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60 % of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5 % of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5 % of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 18 % of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 42 % of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price, All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 255 of this Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN. DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Ridders/Applicants are advised to undate any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders /Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on Page 137 of the Red Herring Prospectus and Clause III of Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on Page No. 317 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the Members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: Authorised Capital of ₹ 10,00,00,000 consisting of 1,00,00,000 Equity Shares of ₹ 10 each. Pre Issue Capital: Issued, Subscribed and Paid up Capital ₹7,20,00,000 consisting of 72,00,000 Equity Shares of ₹10 each. Post Issue Capital: Issued, Subscribed and Paid up Capital of ₹ 9,49,96,000 consisting of 94,99,600 Equity Shares of ₹ 10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure"

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: (1) Mr. Mohamed Hanif Chaudhari subscribed 5000 shares of ₹ 10 each (2) Mr. Abdul R. Maknojia subscribed 5000 shares of ₹ 10 each. For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page no.137 of the $Red \, Herring \, Prospectus. \, For \, details \, of \, the \, share \, capital \, and \, the \, capital \, structure \, of \, the \, Company \, see \, "Capital \, Structure" \, on \, Page \, No. \, 78 \, of \, the \, Red \, Herring \, Prospectus. \, For \, details \, of \, the \, Share \, capital \, Structure \, of \, the \, Company \, see \, "Capital \, Structure" \, on \, Page \, No. \, 78 \, of \, the \, Red \, Herring \, Prospectus. \, For \, details \, of \, the \, Share \, capital \, Structure \, of \, the \, Share \, capital \, Structure \, of \, the \, Share \, capital \, Structure \, of \, the \, Share \, capital \, ca$

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the BSE SME Platform of BSE Limited ("BSE"). Our Company has received an in-principle approval letter dated January 24, 2023 from BSE for using its name in the Offer Document and for listing of our shares on the SME Platform of BSE Limited. For the purpose of this issue, the Designated Stock Exchange will be BSE Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Offer Document was not filed with the SEBI. In terms of SEBI Regulations, the SEBI shall not Offer any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, Investors may refer to the entire Disclaimer Clause of the SEBI beginning on Page No. 235 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the contents of the Red Herring Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE nor does it certify the correctness, accuracy or completeness of any of the contents of the Red Herring Prospectus. The Investors are advised to refer to the Red Herring Prospectus on Page no.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to 'Risk Factors' on page 35 of the Red Herring Prospectus.



Simple, Safe, Smart way of Application-

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

> Mandatory in Public Issues from January 01, 2016. No Cheque will be accepted

UPI-Now available in ASBA for Retail Individual Investors (RII)** Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 255 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges

and in the General Information Document. *ASBA forms can be downloaded from the website of BSE ("BSE SME")

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Issue, ir accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id-ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors $may\ contact:\ ISK\ ADVISORS\ PRIVATE\ LIMITED\ -Mr.\ Ronak\ Kadri\ (+91-79-26407365)\ (Email\ Id:\ enquiry@ncmpl.\ com)$

BOOK RUNNING LEAD MANAGER TO THE



ISK ADVISORS PRIVATE LIMITED

501, A. N. Chambers, 130, Turner Road **Tel No.:** +91 - 79 - 26407365Email: ncmpl@ncmpl.com Website: www.iskadvisors.com

Investor Grievance Email: enquiry@ncmpl.com Contact Person: Mr. Ronak Kadri/Mr. Swapnil

SEBI Registration No. INM000012625

REGISTRAR TO THE ISSUE

KFINTECH KFIN TECHNOLOGIES LIMITED

Selenium Tower- B. Plot 31-32. Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad-500 032, Telangana, India.

Tel No.: +91 40 6716 2222 Fax: +91 40 2343 1551 Website: www.kfintech.com Email: nvl.ipo@kfintech.com;_ Investor Grievance Email: einward.ris@kfintech.com Contact Person: Mr. M Murali Krishna

SEBI Registration No.: INR000000221

COMPANY SECRETARY AND COMPLIANCE

Ms. Neha Pinak Chheda Address: 4th Floor, Techniplex I, Off Veer Savarkar Flyover, Goregaon (West) Mumbai 400 062, Maharashtra India Tel No: +91 9867058592 Email: compliance@sealmaticindia.com

Website: www.sealmaticindia.com

Applicants can contact the Compliance Officer or the Registrar to the Issue in case of any Pre Issue or Post- Issue related problems, such as non-receipt of Allotment advice or credit of alloted Equity Shares in the respective beneficiary account or unblocking of funds, etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in this Issue, Full copy of the Red Herring Prospectus is available on the website of the Company, Book Running Lead Manager, the SEBI and the Stock Exchange at www.sealmaticindia.com, www.iskadvisors.com, www.sebi.gov.in and www.bseindia.com

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Application Form can be obtained from the Registered Office of the Company and Office of the Book Running Lead Manager, ISK Advisors Private Limited, Application Forms can also be obtained from the Stock Exchange and the list of SCBs available on the website of the SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: ICICI Bank Limited. UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

ATTENTION INVESTORS- CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED FEBRUARY 11, 2023

On the second page of the Red Herring prospectus under the heading THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 AND THE ISSUE PRICE IS 22 TO 22.5 TIMES OF THE FACE VALUE AT THE LOWER PRICE BAND AND UPPER PRICE BAND RESPECTIVELY the para should be read as follows:

In terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957 this Issue is being made for at least 27.62% of the post-Issue Paid-up Equity Share capital of our Company. This Issue is being made through Book Building Process, in accordance with Chapter IX and other applicable provisions of SEBI ICDR Regulations wherein not more than 40.00% of the Net Issue will be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("the QIB Category"), provided that our company and selling shareholders in consultation with the BRLM, may allocate up to 60.00% of the QIB category to Anchor Investors, on a discretionary basis (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids received from domestic Mutual Funds at or above the Anchor Investor Offer Price. Further 5.00% of the QIB Category (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder shall be available for allocation on a proportionate basis to QIBs including Mutual Funds, subject to valid bids being received from them at or above the Offer Price. Further, not less than 18% of the Net Offer will be available for allocation on a proportionate basis to Non- Institutional Investors and not less than 42.00% of the Net Offer will be available for allocation to Retail Individual Investors, in accordance with the SEBI ICDR Regulations, subject to valid bids being received at or above the Offer Price. All investors (except Anchor Investors) shall participate in this Offer mandatorily through the Applications Supported by Blocked Amount ("ASBA") process by providing details of their respective bank accounts which will be blocked by SCSBs. For details, please refer the section titled "Issue Related Information" beginning on page no. 236 of this RHP.

INVESTORS MAY PLEASE NOTE THE PROSPECTUS, THE APPLICATION FORMS, THE ABRIDGED PROSPECTUS AND GENERAL INFORMATION DOCUMENT SHALL BE READ IN CONJUNCTION WITH THIS CORRIGENDUM.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

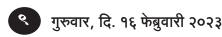
On behalf of Board of Directors

For Sealmatic India Limited

Managing Director

Disclaimer: Sealmatic India Limited is proposing, subject to applicable statutory and regulatory requirements, receipts of requisite approvals, market condition and other considerations, to make a Public Issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Mumbai. The Red Herring Prospectus shall be available on the websites of the Company, the BSE and the BRLM at www.sealmaticindia.com, www.bseindia.com and www.iskadvisors.com respectively. Applicants should note that investment in equity shares involves a high degree of risk for details relating to the same, see the Red Herring Prospectus, including, the section titled "Risk Factors" beginning on Page No. 35 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the U.S Securities Act, 1933 as amended (" the Securities Act") or any State Securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the Registration requirements of Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Applicants may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

Communicate India



राज वाचा

जाहिर सूचना

मागाठाणे तालुका बोरिवली आणि जिल्हा मुंबई

उपनगर यावरील सी. टी. एस. ५९ यावर

उभारण्यात आलेली लॅन्सलॉट को ऑप हौसिंग

सोसायटी लिमिटेड मधील बी विंग चौथ्या

मजल्यावरील सदनिका क्र. ४०६ या फ्लॅटच्या मालक आहेत. सदर फ्लॅट हा त्यांनी श्री. बाळकृष्ण खन्ना यांच्याकडून विकत घेतला असून दिनांक २५/०१/२०२३ रोजीचा करारनामा दस्त क्रमांक बोरिवली-५/१६९६/२०२३ या क्रमांकावर नोंदविला गेला आहे. सदर फ्लॅट हा सौ. इंदिरा बाळकृष्ण खन्ना यांनी दिनांक १४.०८.१९८९ रोजी मे. सुंदर इंटरप्रायझेस यांच्याकडून विकत घेतला असून त्या संदर्भातील करारनामा हा पि.ब.ब. ज ३८२२-१९८९ या क्रमांकावर नोंदवला गेला आहे. सौ. इंदिरा बाळकृष्ण खन्ना यांचे दि. २३/०२/२०२२ व त्यांचे पती श्री. बाळकृष्ण खन्ना यांचे दि. २४/१२/२०१८ रोजी निधन झाले असुन त्यांचे पश्चात त्यांचे कायदेशीर वालीवारस १) डॉ. उमेश बाळकृष्ण

खन्ना (मुलगा), २) सरिता उमेश कपूर

(मुलगी) असे आहेत व याव्यतिरिक्त इतर

कोणीहि वारस नाहीत. सरिता उमेश कपूर यांनी त्यांचा ५०% हिस्सा डॉ. उमेश बाळकृष्ण

खन्ना यांना दिला असून त्या संदर्भातील हक्कसोडपत्र दस्त दिनांक 0४/०७/२०२२

रोजी बोरिवली - ५/९८५३/२०२२ दि

0६/0७/२०२२ या क्रमांकावर नोंदविला गेला आहे. आणि त्या नंतर सदर सदनिका माझे अशील सौ. प्रेम लता यांनी डॉ. उमेश बाळकृष्ण खन्ना यांच्याकडून विकत घेतली

आहे. माझे अशील सौ. प्रेम लता सदरील सदनिका पंजाब नॅशनल बँकेत गहाण ठेवणार

तरी सदरहू सदनिकेवर गहाण, दान,

बक्षीस, फरोक्ते, पोटगी, चार्ज, संपादन,

भाडेपट्टा, वहिवाट, साठेकरार, लीज, तबदील ट्रस्ट, वारसा असल्यास या सूचनेच्या प्रकाशन तारखेपासून १० दिवसांच्या आत निम्न स्वाक्षरीकार यांच्याकडे लेखी अथवा रजिस्टर पोस्टाने कळवावे. याप्रमाणे कोणाचीही कसलीही तक्रार आली नाही तर सदर मिळकत निर्वेध, बोजारहित घेणेस योग्य आहे, असे समजून आमचे अशील सदरील सदनिका गहाण ठेवून व्यवहार पूर्ण करतील व मागाहुन / नंतर येणाऱ्या तक्रारी अगर हरकती माझे अशिलावर कोणत्याही प्रकारे बंधनकारक राहणार नाहीत

सही/-अंड. दीपाली एन. वावेकर**्** पत्ता : जी-५६, इटर्निटी कमर्शिअल प्रिमायसिस तीन हाथ नाका, एल. बी. एस

ने.ता : २३/०३/२०२३

नि.क्र. ०५

चौ.अ. क्र. : १७९/२०२२

.... Applilar

.. Responden

मार्ग ठाणे पश्चिम ४००६०४

जाहीर नोटीस

वसई येथील मा. श्रीमती. एन. के. पाटील

सह दिवाणी न्यायाधिश व.स्तर, वसड्

市. 京. o 4、
1. Mithlesh Vijay Shankar Singh Flat no. 404, Muni Suvrat Tower Building 248, Evershine city, Gokhiware Broadway Theatre, Vasai east, Tal. Vasai, Dist. Palghar.
2. Ankur Vijay Shankar Singh Flat No. 404, Muni Suvrat Tower Building 248, Evershine city, Gokhiware, Broadway Theatre, Vasai east, Tal. Vasai, Dist. Palghar.
3. Pooja Vijay Shankar Singh Flat No. 704, B Wing, Harmony Horizon, Ghodbunder Road, Ovale, Thane West, Tal. Thane, Dist. Thane.

ज्याअर्थी वरील अर्जदार यांनी दिनांक ०३/१२/२०२२

रोजी Late Vijay Shankar Singh died on

२५/०७/२०२२ रोजी मयत झाले असून त्यांच्य

मालमत्तेसंबंधी वारस दाखला (हेअरशिप प्रमाणपत्र

मिळणेसाठी या न्यायालयात **चौकशी अर्ज क्रमां**व

Schedule Of Property

1) A Flat bearing Flat No. 404, 4th Floor
in the building known as MUNI SUVRAT
TOWER, area admeasures about 465 Sq

ft., constructed on the land bearing S No.103, H. Evershine, Village- Manikpur Tal-Vasai, Dist.-Palghar, Maharashtra

2) A Flat bearing flat no 001, Ground floor admeasures area about 374 sq. ft. (Carpet 41.72 Sq. Mt. Buildup, in the building knowr as SHRI SIDDHIVINAYAK APARTMENT

O-OPERATIVE, HOUSING, SOCIET

LIMITED, constructed on land bearing Sr No. 57(Old- 364), H. NO. 1, Village Achole, Vasai (East), Tal-Vasai, Dist.

Actioner, Vasal (East), Tatal-Vasal, Dist-Palghar, Maharashtra.
3) A Flat bearing flat no 002, Ground floor, area admeasures about 267.01 Sq. ft. Carpet. 29.77 Sq. Mt. Buit up, in the society known as SHRI SIDDHIVINAYAK APARTMENT CO-OPERATIVE, HOUSING SOCIETY LIMITED, Constructed on the Jand bearing S. No.

Constructed on the land bearing S. No. 57(Old- 364), H. 1, Village - Achole Vasai (East), Tal-Vasai, Dist.-Palghar,

4) A Flat bearing flat no 1104, 11th floor area admeasures about 100,402 sq. mt

Carpet + Attach area 27.901 Sq. Mt. total area about 128.303 Sq. Mt. and two stake parking, in the building known as AMBER RESIDENCIAL COMPLEX, constructed

on the land bearing S. No. 241, H. 1-B Village- Diwanman, Vasai (East), Tal Vasai, Dist.-Palghar, Maharashtra.

5) A commercial premises/Gala bearing Gala no A1-109, 1th floor, Shubh Inov-8

area admeasures about 93.00 Sq. Mt.

constructed on land bearing survey no. 241, H. No.1 (B), Village-Gokhivare, Vasai (East), Tal, Vasai, Dist-Palghar, Maharashtra.

ज्याअर्थी हे अरशिप सर्टीफिकेट मिळण्याकरिता य

न्यायालयात **चौ.अर्ज क्रमांक १७९/२०२२** दाखल

केलेला आहे. ज्या कोणी इसमास त्यांचे कायदेशी

वारस हक्क हितसंबंध किंवा हरकत असेल त्यांनी

हया न्यायालयांत दिनांक २३/०३/२०२३ रोजी

सकाळी ११.०० वाजता किंवा ही जाहीर नोटीस प्रसिद्ध

द्याले पासन एक महिन्याचे आत लेखी हरकत दाखल

करावी. सदरह वारस दाखला देण्याबाबत ज कोणत्याही इसमाची हरकत न आल्यास योग्य ते पुरावे

व कागटपत्रे घेऊन अर्जदार हयांना वारस दाखला देण

V/s

१७९/२०२२ दाखल केला आहे.

आहेत

हे सर्व लोकांस कळावे. **दि**. १५/२/२०२३

तमाम जनतेस याद्वारे सूचित करण्यात येते की माझे अशील सौ. प्रेम लता ह्या मौजे

CHANGE OF NAME Bharati Mother of Patil Laxman Army 16135529W, Rank-SPR at CTS 47, Survey No. 34/7. Village, Patilwadi Charkop Shantidoot Building Kandivali (West), Mumbai 400 067 Maharashtra do hereby declare that, in my Son military Records my name is wrongly entered at Bharati. But my correct name is Bharati Laxman Patil pertain to one and same person as per Aadhar Card and Pan Card for this purpose, I made affidavit swom before R. B. YADAV Notary Mumbai on 08-02-2023.

B. L. Patil



महाराष्ट्र औद्योगिक विकास महामंडळ

(महाराष्ट्र शासन अंगिकृत) ई निविदा सूचना क्रमांक ८९/२०२२-२०२३ (मुंबई) म.औ.वि.महामंडळातर्फे खालील कामांकरीता ई निविदा सूचना मार्गविण्यात येत आहेत.

अ.	कामाचे नांव	अंदाजित रक्कम रुपये
क्र.	पंगनाय गाप	जपाजस स्वयंन स्वयं
9	बारवी वॉटर वर्क्स जांभूळ उर्ध्व अशुद्ध जलवाहिनीची पुनर्रचना आणि बदल करणे.	₹ 9९,५६,९५,9५9.००
२	नवीन व जुने पाताळगंगा जलशुद्धीकरण केंद्र व पाताळगंगा सांडपाणी निःसारण योजना	₹ ३९,७७,४००.००
	देखभाल व दुरुस्तीपाताळगंगा येथील अशुद्ध व शुद्ध जलउदंचन केंद्र, सांडपाणी उदंचन	
	केंद्र व जलशुद्धीकरण केंद्रात सामग्री हाताळणी उपकरणांचा पुरवठा करून स्थापित करणे.	

उपरोक्त अ. क्र. १ वरील कामाकरीता निविदा प्रपत्र दिनांक १६/०२/२०२३ ते दिनांक १३/०३/२०२३ पर्यंत व अ. क्र. २ वरील कामाकरीता निविदा प्रपत्र दिनांक १६/०२/२०२३ ते दिनांक ०२/०३/२०२३ पर्यंत महामंडळाच्या http://www.midcindia.org या संकेत स्थळावर उपलब्ध असतील.

इच्छुकांनी अ.क्र. १ वरील कामांकरीता दिनांक २७/०२/२०२३ पूर्वी व अ.क्र. २ वरील कामाकरीता दिनांक २०/०२/२०२३ पूर्वी त्यांचे प्रश्न महामंडळाच्या संकेत स्थळावर नोंदवावेत. कंत्राटदारांच्या मुद्यांचे निराकरण /महामंडळाचा खुलासा अ.क्र. १ वरील कामाकरीता दिनांक ०३/०३/२०२३ पासून व अ.क्र. २ वरील कामाकरीता दिनांक २३/०२/२०२३ पासून महामंडळाच्या संकेत स्थळावर उपलब्ध होईल.



SUDITI INDUSTRIES LIMITED CIN: L19101MH1991PLC063245

Registered Office: C-253/254. M.I.D.C., T.T.C. Industrial Area, Pawne Village, Turbhe, Navi Mumbai – 400 705. Tel: 67368600/10. E-mail: cs@suditi.in Website: www.suditi.in

EXTRACT OF UN-AUDITED STATEMENT OF CONSOLIDATED & STANDALONE FINANCIAL RESULTS FOR THE THIRD OLIARTER (3 MONTHS) / NINE MONTHS PERIOD ENDED 31ST DECEMBER, 2022

A) C	FUR THE THIRD QUARTER (3 MUNTH5) / NINE MUNTH5 PERIOD ENDED 3151 DECEMBER, 2022 A) Consolidated (Rs. in Lakhs except earning per share)									
		(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)			
Sr. No.	Particulars	Quarter ended	Quarter ended	Quarter ended	Nine Months period ended	Nine Months period ended	Year ended			
		31.12.2022	30.09.2022	31.12.2021	31.12.2022	31.12.2021	31.03.2022			
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)			
1	Total income from operations (net)	2,665.15	2,884.31	2,855.85	8,620.05	7,860.83	10,413.96			
2	Net Profit/(Loss) for the period									
.	(Before Tax, Exceptional and/or Extraordinary items)	(596.02)	(267.17)	16.41	(860.03)	57.31	(2,220.45)			
3	Net Profit/(Loss) for the period Before Tax	(500.00)	(00= 4=)		(000.00)		(0.000.00)			
Ι,	(after Exceptional and/or Extraordinary items)	(596.02)	(267.17)	16.41	(860.03)	57.31	(2,983.92)			
4	Net Profit/(Loss) for the period after Tax	(E00.20)	(064.74)	16.00	(061.06)	50.07	(2.006.00)			
5	(after Exceptional and/or Extraordinary items) Total Comprehensive Income for the period	(598.38)	(264.74)	16.20	(861.36)	52.87	(2,986.02)			
ľ	[Comprising Profit for the period (after tax) and other									
	Comprehensive income (after tax)	(589.04)	(272.90)	16.36	(860.40)	(29.50)	(3,501.03)			
6	Paid-up Equity Share Capital	(000.0.)	(2.2.00)		(0001.0)	(20.00)	(0,0000)			
	(Face Value of Rs.10/- per share)	2,636.73	2,636.73	1,755.41	2,636.73	1,755.41	1,755.41			
7	Other Equity	-	-	-	-		(3,718.11)			
8	Earnings per share (of Rs.10/- each)									
П	(for continuing and discontined operations):									
	a) Basic	(2.23)	(1.03)	0.09	(3.26)	(0.17)	(19.94)			

(2.23)

(1.03)

0.09

(3.26)

(0.17)

(19.94)

B) S	tandalone					(Rs. in Lakhs exc	ept earning per share
ŕ		(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
Sr. No.	Particulars	Quarter ended	Quarter ended	Quarter ended	Nine Months period ended	Nine Months period ended	Year ended
		31.12.2022	30.09.2022	31.12.2021	31.12.2022	31.12.2021	31.03.2022
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
1	Total income from operations (net)	2,509.28	2,624.40	2,844.13	7,838.30	7,648.74	9,908.96
2	Net Profit/(Loss) for the period						
	(Before Tax, Exceptional and/or Extraordinary items)	(573.82)	(271.29)	15.19	(839.49)	57.78	(2,269.90)
3	Net Profit/(Loss) for the period Before Tax						
١.	(after Exceptional and/or Extraordinary items)	(573.82)	(271.29)	15.19	(839.49)	57.78	(2,896.40)
4	Net Profit/(Loss) for the period after Tax	(=== 10)	(00= (0)		(000.00)		(0.000.40)
_	(after Exceptional and/or Extraordinary items)	(576.18)	(267.18)	14.98	(839.23)	53.34	(2,900.10)
5	Total Comprehensive Income for the period						
	[Comprising Profit for the period (after tax) and other Comprehensive income (after tax)	(576.18)	(267.18)	14.98	(839.23)	53.34	(2,896.26)
6	Paid-up Equity Share Capital	(370.10)	(207.10)	14.50	(039.23)	33.34	(2,090.20)
ľ	(Face Value of Rs.10/- per share)	2,636.73	2,636.73	1,755.41	2,636.73	1,755.41	1,755.41
7	Other Equity				-		(1,976.86)
8	Earnings per share (of Rs.10/- each)						,
	(for continuing and discontined operations):						
	a) Basic	(2.19)	(1.01)	0.09	(3.18)	0.30	(16.50)
	b) Diluted	(2.19)	(1.01)	0.09	(3.18)	0.30	(16.50)

Notes:

b) Diluted

- The above un-audited financial statements for the quarter and year to date period ended 31st December, 2022 were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 14th. February, 2023. Further, the statutory auditors have performed a "Limited Review" of the above stated un-audited financial results and their opinion is not modified
- The Company has prepared these Standalone and Consolidated Financial Results in accordance with the Companies (Indian Accounting Standards) Rules, 2015 escribed under Section 133 of the Companies Act, 2013
- The Company has adopted Equity Method of Accounting while Consolidating the Financial Results of its Joint Venture Company M/s. SAA & Suditi Retail Pvt. Ltd. as per Ind AS - 28 "Investments in Associates and Joint Ventures". In terms of the Joint Venture agreement executed by the Company with Project Anushka Sharma Lifestyles Pvt. Ltd., the Company has recognized the profit for the quarter in the Consolidated Financial results of Suditi Industries Ltd.
- In accordance with Ind AS 108 "Operating Segments", the Company has only one reportable Primary Business segment viz. Hosiery Fabrics and Garments. The Geographical segment reported earlier under Export as well as Domestic are now not reported as the exports are insignificant. Further, the Company does not have separate identifiable bifurcation of Assets as the entire operations are undertaken for Hosiery Fabric/Garments only.
- The subsidiary company, M/s. Suditi Sports Apparel Limited, is operating mainly through online shopping platform provided by online marketing facility providers as the main source of sales business activities in the exclusively earmarked garment and apparel market related to the sport and other sports related activities. The company focuses mainly to expand the present licentiate arrangements to enhance the scope of the business. Based on the profit generated in the year 2021-22 and also based on the future prospects, the management continues the policy adopted in the previous guarter to maintain the company as a going concern. Accordingly, the management has decided not to make any provision for impairment in its investment in the subsidiary
- The business prospects of the other fully owned subsidiary company M/s. Suditi Design Studio Limited continues to remain subdued and no immediate reprisal is anticipated in the near future. Considering the anticipated improvement in business prospects and continued support from the parent company, the management has considered it appropriate to continue the company as a going concern.
- The management has decided to consider the joint venture company M/s. SAA & Suditi Retail Pvt. Ltd. as a going concern due to the strength of the brand value endorsed and promoted by the celebrity actress Ms. Anushka Sharma and her family and has prepared the financial statements accordingly. M/s. Suditi Industries Limited (SIL), the joint venture partner, has provided the company with the necessary logistic, commercial and technical support as SIL is an established quality fabric and garment manufacturer. Since the present market conditions are temporary in nature, the management has decided to prepare the results on a going concern basis
- In continuation of our intimation in the month of August, 2022 as well as in the notes to the half yearly results submitted by the company in the month of November, 2022 and also based on the approval given by the shareholders on the 31st. Annual General Meeting, the company has now completed the negotiations for selling and transferring the property (land and building) located at C-253/254. TTC Industrial Area, MIDC, Pawne Village: Navi Mumbai and received an amount of Rs. 15 crores as sale consideration. An amount of Rs. 24.09 crores being the outstanding in the working capital borrowings from the Banks has been fully paid and as on 31st December 2022 there are no working capital borrowings. The company is in the process of executing necessary final sale deed towards disposal and transfer of property to the buyer. Further, in view of the practical difficulty in shifting the process house, the company proposes to continue with its process house operations in the same premises and accordingly has finalized the terms for Leave and license arrangement with the buyer of the property for a period of 59 months beginning from February, 2023. The agreement to this extent will be executed along with the sale deed.
- The company has completed the procedure for the appointment of Smt. Krina Gala as independent woman director through postal ballot in the month of December 2022. Also, the company has re-appointed Shri. Rajagopal Raja Chinraj as Wholetime Director (Executive director) & CEO for a period of 3 years beginning from 1st. June, 2023 through in the same postal ballot. Further, the company has decided and appointed Independent director Shri. Vivek Gangwal to the Boards of
- 10) The company has completely utilized the Rights issue proceeds during the quarter ended 31st. December, 2022 and utilization statement to this extent has been prepared and submitted as an additional document along with the Financial Statements to BSE Ltd. The details are as follows:-

Original Object	Original Allocation	Modified allocation	Funds Utilized	Amount of Deviation/ Variation for the quarter according to applicable object
Augmentation of existing and incremental Working Capital requirement of our Company.	1,229.17	985.13	986.72	(1.59)
Part repayment or prepayment of Unsecured Loans / Inter-Corporate Deposits availed by our Company from Mr. Pawan Kishorilal Agarwal (Promoter) and				
Black Gold Leasing Private Limited (Promoter group)	1,200.00	1,162.30	1,162.30	-
Part repayment / pre-payment of certain secured loans availed from lenders	450.00	450.00	450.24	(0.24)
Issue related expenses	46.52	46.52	44.69	1.83
TOTAL	2,925.69	2,643.95	2,643.95	

- 11) This Statement is as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Regulations, 2015 as modified by Circula CIR/CFD/FAC/62/2016 dt.05/07/2016.
- 12) The figures of the quarter ended 31/12/2022 are the balancing figures between the unaudited figures of the nine month's period ended 31/12/2022 and the published half yearly results for the ended 30/09/2022.
- The figures are re-grouped / re-arranged and re-classified wherever necessary. The above is an extract of the detailed format of the Financial Results filed with BSE Limited under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Full format of the Results are available on the website of the Stock Exchange (www.bseindia.com) and the Company's website (www.suditi.in).

By order of Board of Directors For SUDITI INDUSTRIES LIMITED Sd/-

RAJAGOPAL RAJA CHINRAJ WHOLETIME DIRECTOR (EXECUTIVE DIRECTOR)



शुभम हौसिंग डेव्हलपमेंट फायनान्स के.लि.

पोरेट कार्यालय: ४२५, उद्योग विहार फेज ४, गुरगाव–१२२०१५ (हरयाणा), दूर.:०१२४–४२१२५३०/३१/३२

मागणी सूचना

सिक्युरीटायझेशन ॲन्ड रिकन्स्ट्रक्शन ऑफ फिनान्शियल ॲसेटस् ॲन्ड एनफोर्समेन्ट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट २००२ (यापुढे कायदा) च्या कलम १३(२) अन्वये सूचना

तुमचे ऋण खाते प्रतिभूत धनको **शुभम हौसिंग डेव्हलपमेंट फायनान्स कंपनी लिमिटेड,** यांचे नोंदणीकृत कार्यालय डी-३०५, तळमजला, सर्वोदय एनक्लेव्ह, नवी दिल्ली-१९००१७ (यापुढे **एसएचडीएफसीएल**) यांच्याद्वारे एनपीएमध्ये वर्गीकृत करण्यात आले आहे आणि तुमच्या कर्जासमोर असलेली एकुण थकबाकी रक्कम **एसएचडीएफसीएल**कडे जमा करण्यास तुमचे दायित्व आहे. तसेच उपरोक्त रक्कम आणि त्यावरील करारदराने पुढील व्याज, प्रासंगिक खर्च, शुल्क, अधिभार इत्यादी सुद्धा जमा करण्याचे दायित्व तुमच्यावर आहे. म्हणून आम्ही तुम्हाला येथे कळवित आहोत की, सदर सूचनेच्या तारखेपासून ६० दिवसांत **एसएचडीएफसीएल**कडे तुमचे संपुर्ण दायित्व तुम्ही जमा करावे अन्यथा कायद्याच्या कलम १३(४) अन्वये अधिकाराअंतर्गत एसएचडीएफसीएलद्वारे कारवाई केली जाईल. कर्जदार व प्रतिभूत मालमत्तेचे तपशील खालीलप्रमाणे:

अ.	कर्ज खाते	कर्जदाराचे	अर्जदाराचा पत्ता	मागणी सूचना	प्रतिभूत मालमत्ता	
क्र.	क्र.	नाव		दिनांक व रक्कम		
?	OBEL171100	गजानन विलास जगताप,	एसएस११, खोली क्र.३०, सेक्टर	२५.०१.२०२३	फ्लॅट क्र.६०४, ६वा मजला, सी विंग, श्री विघ्नहर्ता	
	0005008985	सुमित्रा गजानन जगताप	क्र.८, कोपरखैरणे, नवी मुंबई,	रु.१९,१३,०६८/-	अपार्टमेंट, घर क्र.१०३९ व १०४०, कोपरखैरणे,	
			महाराष्ट्र-४००७०९.		नवी मुंबई, ठाणे, महाराष्ट्र-४००७०९.	
2	OBLR201000	मानसी संजय वावेकर,	गुल मोहम्मद चाळ क्र.२४३ ४,	२५.०१.२०२३	फ्लॅट क्र.००४, तळमजला, विंग बी, साई सिद्धी	
	0005030359	संदीप जानु निरजोळकर,	खोली क्र.६, संत कक्कये मार्ग,	₹.८,१०,७८४/-	कॉम्प्लेक्स म्हणून ज्ञात इमारत, सर्व्हे क्र.७३, देसले	
		संजय सिताराम वावेकर	बाल गोपाल मिश्र मंडळ		पाडा, गाव नांदिवली तर्फ पंचानंद, नांदिवली भोपर	
			धारावीजवळ, मुंबई, महाराष्ट्र–		रोड, डोंबिवली पुर्व, तालुका कल्यार, ठारे, महाराष्ट्र-	
			४०००१७.		४२१२०१.	
ठिकाण : गुरगाव प्राधिकृत अधिकारी						

रॉयल इंडिया कॉर्पोरेशन लिमिटेड

सीआयएन: एल४५४००एमएच१९८४पीएलसी०३२२७४

नोंदणीकृत कार्यालयः ३४, २रा मजला, प्लॉट ४५/४७, शांती भवन, धिरुभाई पारेख मार्ग, लाडवाडी, काळबादेवी, मुंबई, महाराष्ट्र-४००००२. ई-मेल: info@ricl.in | वेबसाईट: www.ricl.in ३१ डिसेंबर, २०२२ रोजी संपलेल्या तिमाही व नऊमाहीकरीता एकमेव अलेखापरिक्षित वित्तीय निष्कर्षाचा अहवाल

तपशील	संपलेली तिमाही ३१.१२.२२ अलेखापरिक्षित	संपलेली तिमाही ३०.०९.२२ अलेखापरिक्षित	संपलेली तिमाही ३१.१२.२१ अलेखापरिक्षित	संपलेले नऊमाही ३१.१२.२२ अलेखापरिक्षित	संपलेले नऊमाही ३१.१२.२१ अलेखापरिक्षित	संपलेले वर्ष ३१.०३.२२ लेखापरिक्षित
कार्यचलनातून एकूण उत्पन्न	२९४९.३४	२.९४	9.८८	२९५५.५८	६९.८७	१७६.८५
कर, अपवादात्मक आणि/किंवा विशेष साधारण बाबपुर्व निव्वळ नफा/(तोटा)	४९४.३२	(३७४.२२)	(३२९.१०)	(२६७.१६)	(989.09)	(१३६६.२८)
अपवादात्मक आणि/किंवा विशेष साधारण बाबनंतर करपुर्व निव्वळ नफा/(तोटा)	888.32	(३७४.२२)	(329.90)	(२६७.१६)	(९६१.७१)	(१३६६.२८)
करानंतर निव्वळ नफा/(तोटा)	४९४.३२	(३७४.२२)	(३२९.१०)	(२६७.१६)	(989.09)	(४७.३१७)
कालावधीकरिता एकूण सर्वकष उत्पन्न (कालावधीकरिता सर्वंकष नफा/(तोटा)(करानंतर)						
आणि इतर सर्वंकष उत्पन्न (करानंतर))	४९४.३२	(३७४.२२)	(३२९.90)	(२६७.१६)	(989.09)	(४७.३१७)
भरणा केलेले समभाग भांडवल (दर्शनी मुल्य रु.१०/– प्रती)	2306.00	2306.00	2306.00	2306.00	2306.00	2306.00
राखीव (मागील लेखावर्षाच्या ताळेबंदपत्रकात दिल्यानुसार पुनर्मूल्यांकित राखीव वगळून)	-	(४०५६.९०)	-	-	-	(३२९५.०७)
उत्पन्न प्रतिभाग (दर्शनी मुल्य रु.१०/- प्रती)						
मूळ	2.98	(૧.६२)	(9.83)	(9.9६)	(8.90)	(३.४५)
मूळ सोमिकृत	2.98	(૧.६२)	(9.83)	(9.9६)	(8.90)	(३.४५)

दिनांक : १५.०२.२०२३

- सेबी (लिस्टिंग ऑण्ड अदर डिस्क्लोजर रिक्वायरमेंट्स) रेप्युलेशन २०१५ च्या नियम ३३ अन्यये स्टॉक एक्सचेंजसह सादर करण्यात आलेली ३१ डिसेंबर, २०२२ रोजी संपलेल्या तिमाही व नऊमाहीकरिता वित्तीय निष्कर्षांचे सविस्तर नमुन्यातील उतारा आहे. जे लेखासमितीद्वारे आणि संचालक मंडळाद्वारे १४ फेब्रुवारी, २०२३ रोजी झालेल्या सभेत मान्य करण्यात आले आणि कंपनीच्या वैधानिक लेखापरिक्षकाद्वारे मर्यादित पुनर्विलोकनावर अवलंबून आहे.
- वित्तीय निष्कर्षाचे संपुर्ण नमुना स्टॉक एक्सचेंजच्या www.bseindia.com व कंपनीच्या www.ricl.in वेबसाईटवर उपलब्ध आहे.

रॉयल इंडिया कॉर्पोरेशन लिमिटेडकरित नितीन गुजरा

शभम हौसिंग डेव्हलपमेंट फायनान्स कंपनी लिमिटेड

व्यवस्थापकीय संचालव

मॅराथॉन नेक्स्टजेन रियाल्टी लिमिटेड

नोंदणीकृत कार्यालयः मॅराथॉन फ्युच्युरेक्स, एन.एम.जोशी मार्ग, लोअर परळ (प.), मुंबई-४०००१३

३१ डिसेंबर, २०२२ रोजी संपलेल्या तिमाही व नऊमाहीकरीता अलेखापरिक्षीत वित्तीय निष्कर्षाचा अहवाल (रु.लाखात, ईपीएस व्यतिरिक्त)

		एकमेव		एकत्रित			
तपशील	संपलेली तिमाही	संपलेली तिमाही	संपलेले वर्ष	संपलेली तिमाही	संपलेली तिमाही	संपलेले वर्ष	
	३१.१२.२२ अलेखापरिक्षित	३१.१२.२१ अलेखापरिक्षित	३१.०३.२२ अलेखापरिक्षित	३१.१२.२२ अलेखापरिक्षित	३१.१२.२१ अलेखापरिक्षित	३१.०३.२२ अलेखापरिक्षित	
कार्यचलनातून एकूण उत्पन्न	२३९१३.९८	१०२८.२५	५८२२.२३	२७८४२.९२	६७९९.५४	३०६०९.२२	
इतर उत्पन्न	६६५.३१	६२४.३९	२६१४.६२	११५७.८६	९६०.५१	३८१२.८४	
कालावधीकरिता निव्वळ नफा/(तोटा) (कर, अपवादात्मक बाबपूर्व)	८४८७.०६	१४९.३७	३८१२.६०	१०३४६.३२	388.22	३५००.७८	
करपूर्व कालावधीकरिता निव्वळ नफा/(तोटा) (अपवादात्मक बाबनंतर)	८४८७.०६	१४९.३७	३८१२.६०	१०३४६.३२	388.22	३५००.७८	
करानंतर कालावधीकरिता निव्वळ नफा/(तोटा) (अपवादात्मक बाबनंतर)	६२११.८३	१३२.२६	२८८५.९४	७५४३.१०	२०८.२०	२३५८.०३	
भागीदारी संस्थेतील नफ्याचा हिस्सा	-	-	(७२१.४१)	४७१.६२	486.78	१५३१.२०	
कालावधीकरिता एकूण सर्वकष उत्पन्न (कालावधीकरिता सर्वंकष							
नफा/(तोटा) (करानंतर) आणि इतर सर्वंकष उत्पन्न (करानंतर))	६२०९.३६	१३७.६०	२१५४.६५	८०११.५३	७६४.९६	३८६९.४०	
भरणा केलेले समभाग भांडवल	२३०९.७८	२३००.००	२३००.००	२३०९.७८	२३००.००	२३००.००	
उत्पन्न प्रतिभाग (रू.५ प्रत्येकी)(अखंडीत व खंडीत कार्यचलनाकरिता)							
१. मूळ	१३.४३	0.29	४.७१	१७.0३	१.५८	८.३७	
२. सौमिकृत	१२.८८	0.28	8.90	१६.३३	१.५८	८.३६	
टिप:							

- १. वरील निष्कर्षाचे लेखासमितीद्रारे पुनर्विलोकन करण्यात आले आणि १४ फेब्रुवारी. २०२३ रोजी झालेल्या संचालक मंडळाच्या सभेत नोंद पटावर घेण्यात
- सेबी (लिस्टिंग ऑब्लिगेशन्स ॲण्ड डिस्क्लोजर रिकायरमेंट्स) रेग्युलेशन २०१५ च्या नियम ३३ अन्वये स्टॉक एक्सचेंजसह सादर करण्यात आलेली त्रैमासिक वित्तीय निष्कर्षाचे सविस्तर नमुन्यातील उतारा आहे. त्रैमासिक वित्तीय निष्कर्षाचे संपूर्ण नमुना स्टॉक एक्सचेंजच्या www.bseindia.com व www.nseindia.com वेबसाईटवर आणि कंपनीच्या www.marathonnextgen.com वेबसाईटवर उपलब्ध आहे.

मॅराथॉन नेक्स्टजेन रियाल्टी लिमिटेडकरित

ठिकाण: मुंबई दिनांक: १४.०२.२०२३

अध्यक्ष व व्यवस्थापकीय संचालक



(This is not a Prospectus Announcement. This is a Corrigendum Advertisement)

SEALMATIC INDIA LIMITED

(CIN: U26900MH2009PLC197524)

Our company was originally incorporated as Seal Matic India Private Limited on December 02, 2009 at Mumbai, Maharashtra as a private limited company under the Companies Act, 1956 with the Registrar of Companies (ROC), Mumbai, Maharashtra. Subsequently, the name of the company was changed to "Sealmatic India Private Limited" pursuant to a special resolution passed by the shareholders of the company at the Extra Ordinary General Meeting held on March 12, 2021. A fresh certificate of incorporation consequent upon change of name was issued on March 30, 2021 by the ROC, Mumbai, Maharashtra. Subsequently, the name of the company was changed to "Sealmatic India Limited" pursuant to a special resolution passed by the shareholders of the company at the Extra Ordinary General Meeting held on October 13, 2022. A fresh certificate of incorporation consequent upon change of name was issued on November 03, 2022 by the ROC, Mumbai, Maharashtra. The Corporate Identity Number of our Company is U26900MH2009PLC197524. For further details, pertaining to the change of name of our Company upon conversion, please refer the chapter "History and Certain Corporate Matters" on page no. 137 of this Rec Herring Prospectus

Registered Office:: 4th Floor, Techniplex I, Off Veer Savarkar Flyover, Goregaon (West), Mumbai 400 062, Maharashtra, India. Tel: +91 9867058592; Website: www.sealmaticindia.com; E-mail: compliance@sealmaticindia.com Contact Person: Ms. Neha Pinak Chheda, Company Secretary and Compliance Officer

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 24,99,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF SEALMATIC INDIA LIMITED (THE "COMPANY" OR "SIL" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), COMPRISING OF FRESH ISSUE OF UPTO 18,50,000 EQUITY SHARES AT ₹ [•] PER EQUITY SHARES AGGREGATING TO ₹ [•]LAKHS AND OFFER FOR SALE OF 6,49,600 EQUITY SHARES BY SELLING SHAREHOLDERS AT A PRICE OF ₹ [•] PER EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS. THE OFFER INCLUDES A RESRVATION OF UPTO 1,26,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT A PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UPTO 23,73,600 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS HEREINAFTER REFERRED TO AS THE ("NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.62 % AND 26.23 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

PRICE BAND: ₹220.00 TO ₹225.00 PER EQUITY SHARE OF FACE VALUE OF ₹10/- EACH AND THE ISSUE PRICE IS 22 TO 22.5 TIMES OF THE FACE VALUE AT THE LOWER PRICE BAND AND UPPER PRICE BAND RESPECTIVELY. BID CAN BE MADE FOR MINIMUM OF 600 EQUITY SHARES AND THE MULTIPLES OF 600 EQUITY SHARES THEREAFTER.

PROMOTER OF THE COMPANY: MR. MOHAMED HANIF CHAUDHARI, MR. UMAR A K BALWA AND

MR. RAFIQ H. BALWA

ATTENTION INVESTORS- CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED FEBRUARY 11, 2023 On the 251 page of the Red Herring prospectus under the chapter ISSUE STRUCTURE and under the heading THE ISSUE IS BEING MADE THROUGH THE BOOK BUILDING PROCESS: in the table row corresponding the heading Number of Equity Shares available for allocation and the column of Non-Institutional Applicants/ Bidders (NIB) the para should be read as follows:

Upto 4,27,200 Equity Shares of ₹ 10 each at a price of ₹ [•] (including a Share premium of ₹ [•] per Equity Share) per share aggregating ₹ I lakhs will be available for allocation to Investors above ₹ 2.00 lakhs.

INVESTORS MAY PLEASE NOTE THE PROSPECTUS, THE APPLICATION FORMS, THE ABRIDGED PROSPECTUS AND GENERAL INFORMATION DOCUMENT SHALL BE READ IN CONJUNCTION WITH THIS CORRIGENDUM.

FOR SEALMATIC INDIA LIMITED On behalf of the Board of Directors

Place: Mumbai Date: February 15, 2023 Mr. Umar Balwa

Managing Director SEALMATIC INDIA LIMITED subject to market conditions, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.iskadvisors.com, the website of the BSE i.e. www.bseindia.com, and website of the Issuer Company at www.selmaticindia.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the

Prospectus including the section titled "Risk Factors" beginning on page 35 of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.



आज दि. ०३/०२/२०२३ रोजी माझ्या सहिनिशी ायालयाच्या शिक्क्यानिशी दिली

येईल हयाची कृपया नोंद घेण्यात यावी.

दिवाणी न्यायालय व स्तर वसः

हकुमावरु अधिक्षक

Place : Navi Mumbai Date: 14th February, 2023

DIN: 00158832