

Parsvnaths

committed to build a better world

PARSVNATH DEVELOPERS LIMITED

Regd. & Corporate Office: Parsvnath Tower, Near Shahdara Metro Station, Shahdara, Delhi - 110 032
CIN : L45201DL1990PLC040945; Tel. : 011-43050100, 43010500; Fax : 011-43050473
E-mail : investors@parsvnath.com; website : www.parsvnath.com

Extract of Standalone and Consolidated Unaudited Financial Results for the Quarter and Half Year Ended 30th September, 2022

| S. No. | Particulars | Standalone | | | Consolidated | | |
|--------|--|--------------------------|----------------------------|-----------------------|--------------------------|----------------------------|-----------------------|
| | | Quarter ended 30.09.2022 | Half Year Ended 30.09.2022 | Year Ended 30.09.2022 | Quarter ended 30.09.2022 | Half Year Ended 30.09.2022 | Year Ended 30.09.2022 |
| 1 | Total income from operations | 2,150.09 | 2,070.02 | 5,266.05 | 75,712.87 | 4,476.47 | 5,643.09 |
| 2 | Net Profit / (Loss) for the period before Tax (Exceptional and / or Extraordinary items) | (4,279.44) | (2,082.96) | (10,443.82) | (20,502.85) | (9,926.75) | (7,215.22) |
| 3 | Net Profit / (Loss) for the period before Tax (after Exceptional and / or Extraordinary items) | (4,279.44) | (2,082.96) | (10,443.82) | (20,502.85) | (9,926.75) | (7,215.22) |
| 4 | Net Profit / (Loss) for the period after Tax (after Exceptional and / or Extraordinary items) | (4,279.44) | (2,082.96) | (10,443.82) | (20,502.85) | (9,926.75) | (7,215.22) |
| 5 | Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after Tax) and other Comprehensive Income) | (4,288.41) | (3,406.58) | (10,442.99) | (20,838.45) | (9,944.92) | (7,628.46) |
| 6 | Equity Share Capital | 21,759.06 | 21,759.06 | 21,759.06 | 21,759.06 | 21,759.06 | 21,759.06 |
| 7 | Reserves (excluding revaluation reserve) as shown in the audited balance sheet of the previous year | | | 80,576.25 | | | (52,060.09) |
| 8 | Earnings Per Share (of Rs. 5/- each) for continuing and discontinued operations | | | | | | |
| | Basic (in Rupees) | (0.98) | (0.78) | (2.40) | (4.81) | (2.29) | (1.73) |
| | Diluted (in Rupees) | (0.98) | (0.78) | (2.40) | (4.81) | (2.29) | (1.73) |

- Notes:-**
- The above Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 14th November, 2022. The Statutory Auditors viz. M/s T R Chadha & Co. LLP, Chartered Accountants have also carried out Limited Review of the unaudited results for the quarter and half year ended 30th September, 2022.
 - The above is an extract of the detailed format of the standalone and consolidated Financial Results for the quarter and half year ended 30th September, 2022, filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the standalone and consolidated Financial Results for the quarter and half year ended 30th September, 2022 are available on the Stock Exchange websites (www.nseindia.com and www.bseindia.com) and Company's website (www.parsvnath.com).
 - The Company has recognised deferred tax assets on its unabsorbed depreciation and business losses carried forward till financial year 2019-20. The Company has executed flat / plot sale agreements with the customers against which the Company has also received advances, as disclosed in Note 24 of the financial statements. Revenue in respect of such sale agreements will get recognised in future years on completion of projects. Based on these sale agreements, the Company has certainty as on the date of the balance sheet, that there will be sufficient taxable income available to realise such assets in the near future. Accordingly, the Company has created deferred tax assets on its carried forward unabsorbed depreciation and business losses. The Company is also planning to sell some of its identified assets.
 - The Company has incurred cash losses during the current and previous years. Due to continued recession in the real estate sector owing to slow down in demand, the Company is facing tight liquidity situation as a result of which there have been delays/default in payment of principal and interest on borrowings, statutory liabilities, salaries to employees and other dues. Also, the Company continues to face lack of adequate sources of finance to fund execution and completion of its ongoing projects resulting in delayed realisation from its customers and lower availability of funds to discharge its liabilities. The company is continuously exploring alternate sources of finance, including sale of non-core assets to generate adequate cash inflows for meeting these obligations and to overcome this liquidity crunch. In the opinion of the Management, no adverse impact is anticipated on future operations of the company.
 - Figures for the previous quarter / period have been regrouped, wherever necessary, for the purpose of comparison.

For and on behalf of the Board
Sd/-
Pradeep Kumar Jain
Chairman
DIN : 00333486

Place : Delhi
Date : 14th November, 2022



PARAG MILK FOODS LIMITED

CIN:L15204PN1992PLC070209

Registered Office: Flat No 1, Plot No 19, Nav Rajasthan Housing Society, Behind Ratna Memorial Hospital, Shivaji Nagar, Pune, Pin- 411016, Maharashtra, India. Tel.No.: 022-43005555
Website: www.paragmilkfoods.com | Email id : investors@parag.com

EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2022 (Amounts in Millions (except per share data))

| Particulars | Standalone | | | Consolidated | | |
|--|--|--|--|--|--|--|
| | Quarter ended 30th Sep, 2022 (Unaudited) | Half year ended 30th Sep, 2022 (Unaudited) | Quarter ended 30th Sep, 2021 (Unaudited) | Quarter ended 30th Sep, 2022 (Unaudited) | Half year ended 30th Sep, 2022 (Unaudited) | Quarter ended 30th Sep, 2021 (Unaudited) |
| Total income from operations (net) | 6,540.76 | 13,484.97 | 5,211.20 | 6,651.65 | 13,727.35 | 5,362.59 |
| Net Profit / (Loss) for the period before tax (after Extraordinary items) | 151.39 | 296.45 | 324.25 | 103.31 | 239.32 | 314.53 |
| Net Profit / (Loss) from ordinary activities after tax | 159.88 | 270.04 | 240.39 | 113.92 | 216.38 | 227.74 |
| Net Profit / (Loss) from ordinary activities after tax (after Extraordinary items) | 159.88 | 270.04 | 240.39 | 113.92 | 216.38 | 227.74 |
| Paid-up equity share capital (Face Value Rs 10/- per share) | 1,072.00 | 1,072.00 | 952.00 | 1,072.00 | 1,072.00 | 952.00 |
| Reserve excluding revaluation reserve as per balance sheet of previous accounting year | 4,538.93 | 4,538.93 | 8,358.74 | 4,588.29 | 4,588.29 | 8,442.03 |
| Earnings Per Share (not annualised) | | | | | | |
| Basic (in Rs.) | 1.62 | 2.81 | 2.53 | 1.20 | 2.25 | 2.39 |
| Diluted (in Rs.) | 1.58 | 2.74 | 2.46 | 1.16 | 2.20 | 2.33 |

Notes :

- The above Standalone and Consolidated results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 14th NOVEMBER, 2022.
- The above is an extract of the detailed format of quarter and half year ended financial results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the financial results for the quarter and half year ended are available on the Stock Exchanges website of BSE (www.bseindia.com), NSE (www.nseindia.com) and Company's website at www.paragmilkfoods.com.
- The figures for the current quarter ended 30th September 2022 and quarter ended 30th September 2021 are the balancing figures between the published year to date figures in respect of the period ended 30th September 2022 and 30th September 2021, respectively and published figures upto the quarter ended 30th June 2022 and 30th June 2021 respectively which were subjected to limited review.

By order of the Board of Directors
For Parag Milk Foods Limited
Sd/-
Pritam Shah
Managing Director
DIN No. 01127247

Place: Mumbai
Date: 14th November, 2022

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSE AND NOT A PROSPECTUS ANNOUNCEMENT)



TECHNOPACK POLYMERS LIMITED

CIN: U25209GJ2018PLC103581

Our company was incorporated as Technopack Polymers Private Limited on August 09, 2018 at Morbi, Dist. Rajkot, Gujarat as a Private Limited Company under the Companies Act, 2013 with the Registrar of Companies, Ahmedabad. Subsequently, the name of the company was changed to "Technopack Polymers Limited" pursuant to a special resolution passed by the shareholders of the company at the Extra Ordinary General Meeting held on July 11, 2022. A fresh certificate of incorporation consequent upon change of name was issued on July 15, 2022 by the Registrar of Companies, Ahmedabad. The Corporate Identity Number of our Company is U25209GJ2018PLC103581. For further details pertaining to the change of name of our Company and the change in Registered Office, please refer the chapter "History and Certain Corporate Matters" on page no. 108 of this Prospectus

Tel No.: +91- 9099070066; Email: compliance@technopacktd.com; Website: www.technopacktd.com/ www.technopackpet.com Contact Person: Ms. Deepali Malpani, Company Secretary and Compliance Officer.

Our Promoters: Mr. Kalpeshkumar Ishwarlal Pandya and Mr. Chetankumar Ishwarlal Pandya

BASIS OF ALLOTMENT

PUBLIC ISSUE OF UPTO 14,30,000 EQUITY SHARES OF ₹ 10 EACH ("EQUITY SHARES") OF TECHNOPACK POLYMERS LIMITED ("TPL" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 56 PER SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 786.50 LAKHS ("THE ISSUE"), OF WHICH UPTO 71,500 EQUITY SHARES OF ₹ 10 EACH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UPTO 13,58,500 EQUITY SHARES OF ₹ 10 EACH IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.48% AND 25.16%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

ISSUE

OPENED ON 02nd November, 2022

CLOSED ON 07th November, 2022

Proposed Listing

The Equity shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE") in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended time to time. Our company has received in Principal approval letter dated October 12, 2022 from BSE Limited ("BSE") for using its name in the Offer Document for listing of our shares on the SME Platform of BSE. For the purpose of the issue, the Designated Stock Exchange will be BSE Limited. The trading is proposed to be commenced on or about November 16, 2022.

* Subject to the receipt of listing and trading approval from the BSE SME Platform.

The issue is being made through Fixed Price Process, the allocation in the Issue category shall be made as per Regulation 253 (2) of SEBI (ICDR) Regulations, 2018 wherein a minimum of 50% of the Net Issue of shares to Public shall initially be made available for allotment to a) Retail Individual Investors as the case may be. The balance net offer of shares to the public shall be made available for allotment b) individual applicants other than retail investors and other investors including corporate bodies/ institutions irrespective of number of shares applied for. The unsubscribed portion of the net issue to any one of the categories specified in (a) or (b) shall/may be made available for allocation in any other category, if so required. Explanation: Chapter IX, part VII (253) of SEBI (ICDR) Regulation, 2018. If the Retail Individual Investor is entitled to more than fifty percent, on proportionate basis, the retail individual investors shall be allocated that higher percentage. All Applicants were allowed to participate in the issue either through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSB") or through UPI Mechanism.

SUBSCRIPTION DETAILS

The issuer has received 7283 applications for 26970000 equity shares resulting in 18.63 times subscription (including reserved portion of Market Maker and excluding bids not banked).

Summary of valid application received (excluding bids not banked)

| Sr. No. | Category | Gross | | Less: Technical Rejections | | Valid | |
|---------|-----------------------------|---------------------|-----------------|----------------------------|---------------|---------------------|-----------------|
| | | No. of Applications | Equity Shares | No. of Applications | Equity Shares | No. of Applications | Equity Shares |
| 1 | Reserved for Market Maker | 6 | 72000 | - | - | 1 | 72000 |
| 2 | Retail Individual Investors | 6742 | 13484000 | 115 | 230000 | 6627 | 13254000 |
| 3 | Other Investors | 540 | 13414000 | 6 | 104000 | 534 | 13310000 |
| | Total | 7283 | 26970000 | 121 | 334000 | 7162 | 26636000 |

Allocation: The basis of allotment was finalized in consultation with Designated Stock Exchange – BSE Limited on November 11, 2022.

A. Market Maker's Category (After Technical Rejections & Withdrawals): The basis of allotment to Market maker, at the issue price of Rs.55 per equity share, was finalised in consultation with BSE. The category was subscribed 1.006 times. The total no. of shares allotted in this category is 72000 Equity Shares.

| No. of Shares applied for (Category wise) | Number of applications received | % to total | Total No. of Shares applied in each category | % of total | Proportionate shares available | Allocation per Applicant (Before Rounding off) | Allocation per Applicant (After Rounding off) | Ratio of allottees to applicants | Number of successful applicants (after rounding) | Total No. of shares allocated | Surplus/ Deficit |
|---|---------------------------------|------------|--|------------|--------------------------------|--|---|----------------------------------|--|-------------------------------|------------------|
| 72,000 | 1 | 100.00 | 72,000 | 100.00 | 71,500 | 71,500 | 71,500 | 1 1 | 1 | 71,500 | 500 |

B. Allocation to Retail Individual Investor (After Technical Rejections & Withdrawals)

The basis of allotment to Retail Individual Investor, at the issue price of Rs.55 per equity share, was finalised in consultation with BSE. The category was subscribed 19.49 times. The total no. of shares allotted in this category is 6,80,000 Equity Shares.

| No. of Shares applied for (Category wise) | Number of applications received | % to total | Total No. of Shares applied in each category | % of total | Proportionate shares available | Allocation per Applicant (Before Rounding off) | Allocation per Applicant (After Rounding off) | Ratio of allottees to applicants | Number of successful applicants (after rounding) | Total No. of shares allocated | Surplus/ Deficit (14)-(7) |
|---|---------------------------------|------------|--|------------|--------------------------------|--|---|----------------------------------|--|-------------------------------|---------------------------|
| 2,000 | 6,627 | 100.00 | 1,32,54,000 | 100.00 | 6,80,000 | 102.61 | 2,000 | 2 39 | 340 | 6,80,000 | 0 |

C. Allocation to Other than Retail Individual Investor (After Technical Rejections & Withdrawals)

The basis of allotment to Other than Retail Individual Investor, at the issue price of Rs.55 per equity share, was finalised in consultation with BSE. The category was subscribed 19.62 times. The total no. of shares allotted in this category is 6,78,500 Equity Shares.

| No. of Shares applied for (Category wise) | Number of applications received | % to total | Total No. of Shares applied in each category | % of total | Proportionate shares available | Allocation per Applicant | | Ratio of allottees to applicants | Number of successful applicants (after rounding) | Total No. of shares allocated / allotted | Surplus/ Deficit (14)-(7) |
|---|---------------------------------|------------|--|------------|--------------------------------|--------------------------|--------------------|----------------------------------|--|--|---------------------------|
| | | | | | | Before Rounding off | After Rounding off | | | | |
| (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) | (10) | (11) | (12) |
| 4000 | 274 | 51.31 | 1096000 | 8.23 | 55870 | 203.91 | 2000 | 14 137 | 28 | 56000 | 130 |
| 6000 | 39 | 7.30 | 234000 | 1.76 | 11929 | 305.87 | 2000 | 2 13 | 6 | 12000 | 71 |
| 8000 | 29 | 5.43 | 232000 | 1.74 | 11827 | 407.83 | 2000 | 6 29 | 6 | 12000 | 173 |
| 10000 | 30 | 5.62 | 300000 | 2.25 | 15293 | 509.77 | 2000 | 4 15 | 8 | 16000 | 707 |
| 12000 | 9 | 1.69 | 108000 | 0.81 | 5505 | 611.67 | 2000 | 1 3 | 3 | 6000 | 495 |
| 14000 | 7 | 1.31 | 98000 | 0.74 | 4996 | 713.71 | 2000 | 2 7 | 2 | 4000 | -996 |
| 16000 | 7 | 1.31 | 112000 | 0.84 | 5799 | 815.57 | 2000 | 3 7 | 3 | 6000 | 291 |
| 18000 | 7 | 1.31 | 126000 | 0.95 | 6423 | 917.57 | 2000 | 3 7 | 3 | 6000 | -423 |
| 20000 | 35 | 6.55 | 700000 | 5.26 | 35684 | 1019.54 | 2000 | 18 35 | 18 | 36000 | 316 |
| 22000 | 4 | 0.75 | 88000 | 0.66 | 4486 | 1121.5 | 2000 | 1 2 | 2 | 4000 | -486 |
| 24000 | 5 | 0.94 | 120000 | 0.90 | 6117 | 1223.4 | 2000 | 3 5 | 3 | 6000 | -117 |
| 26000 | 4 | 0.75 | 104000 | 0.78 | 5302 | 1325.5 | 2000 | 3 4 | 3 | 6000 | 698 |
| 28000 | 3 | 0.56 | 84000 | 0.63 | 4282 | 1427.33 | 2000 | 2 3 | 2 | 4000 | -282 |
| 30000 | 4 | 0.75 | 120000 | 0.90 | 6117 | 1529.25 | 2000 | 3 4 | 3 | 6000 | -117 |
| 32000 | 4 | 0.75 | 128000 | 0.96 | 6525 | 1631.25 | 2000 | 3 4 | 3 | 6000 | -525 |
| 34000 | 2 | 0.37 | 68000 | 0.51 | 3466 | 1733 | 2000 | 1 1 | 2 | 4000 | 534 |
| 36000 | 3 | 0.56 | 108000 | 0.81 | 5505 | 1835 | 2000 | 1 1 | 3 | 6000 | 495 |

The Board of Directors of the Company at its meeting held on November 11, 2022 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. BSE Limited and has authorized the corporate action for allotment of the Equity Shares to various successful applicants. The Refund/allotment intimation will be dispatched to the address of the Applicants as registered with the depositories on or about November 11, 2022. Further, the instructions to Self-Certified Syndicate Banks for unblocking the funds will process on or about November 14, 2022. In case the same is not received within ten days, investors may contact Registrar at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on SME Platform of BSE Limited within six working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them the Prospectus dated October 15, 2022 ("Prospectus").

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Bigshare Services Pvt. Ltd. at www.bigshareonline.com. All Future correspondence in this regard may kindly be addressed to the Issue quoting full name of the First/sole applicants, serial number of the Application Form, Number of Shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

BIGSHARE SERVICES PVT. LTD.
1 st Floor, Bharat Tin Works Building, Opp. Oasis, Makwana Road, Marol, Andheri East, Mumbai – 400 059
Tel No.: +91 – 22 – 62638200 Fax: +91 22 62638299 Email: ipo@bigshareonline.com Website: www.bigshareonline.com
Investor Grievance Email: investor@bigshareonline.com Contact Person: Mr. Babu Rapheal SEBI Registration No.: INR000001385

For and on behalf of the Board of Directors
Technopack Polymers Limited

Date: 15th November, 2022
Place: Rajkot

Sd/-
Mr. Chetankumar I. Pandya
Managing Director

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTUS OF TECHNOPACK POLYMERS LIMITED.

Communicate India

For All Advertisement Booking
Call : 0120-6651214