

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

A. For Equity Issues

Name of the issue: SEALMATIC INDIA LIMITED

1 **Type of issue (IPO/ FPO)** : Initial Public Offer (IPO) on SME Platform of BSE Limited.

2 **Issue size (Rs lakhs)** ₹ 5,624.10
Source: Prospectus dated February 23, 2023

3 **Grade of issue alongwith name of the rating agency**

4 **Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.** 16.61 times
Source: Final post-issue monitoring report dated

5 **QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Clause 35 of the listing agreement)**

(i) allotment in the issue

(iii) at the end of 1st quarter immediately after listing the issue

(iii) at the end of 1st FY 10.49%

(iv) at the end of 2nd FY NA

(v) at the end of 3rd FY NA

*Company's shares are listed on SME Platform, Shareholding Pattern are disclosed on half-yearly basis. Source: www.bseindia.com (Shareholding Pattern)

6 **Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)**
(Rs. in crores)

Parameters	1st FY (31st March 2023)*	2nd FY (31st March 2024)	3rd FY (31st March 2025)
Income from operations	Not Available	Not Applicable	Not Applicable
Net Profit for the period	Not Available	Not Applicable	Not Applicable
Paid-up equity share capital	Not Available	Not Applicable	Not Applicable
Reserves excluding revaluation reserves	Not Available	Not Applicable	Not Applicable

*As on date the company has not furnished financials as on 31st March, 2023

7 **Trading status in the script of the issuer** (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY Not Applicable

(ii) at the end of 2nd FY Not Applicable

(iii) at the end of 3rd FY Not Applicable

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8 **Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 30 of the listing agreement)**

Particulars	Name of Director	Date of Appointment	Date of Resignation
(i) at the end of 1st FY			
NA	NA	NA	NA
(ii) at the end of 2nd FY			
NA	NA	NA	NA
(iii) at the end of 3rd FY			
NA	NA	NA	NA

9 **Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 41 (IV) (e) of the listing agreement)**

(i) as disclosed in the offer document

(ii) Reasons for delay in implementation, if any **NO**

10 **Status of utilization of issue proceeds (as submitted to stock exchanges under Clauses 41, 43 and 43A of the listing agreement)**

(i) as disclosed in the offer document **(in lakhs)**

Objects of the Fresh Issue	Amount
Purchase of Plant & Machinery	1200
Product Development	300
Marketing and Post-Sales Support	1100
General Corporate Purpose	334
Provisions and Contingency	400
Working Capital Requirement	716
Net Proceeds Total	4050

(ii) Actual utilization **(in lakhs)**

Objects of the Fresh Issue	Amount
Purchase of Plant & Machinery	1200
Product Development	300
Marketing and Post-Sales Support	1100
General Corporate Purpose	334
Provisions and Contingency	400
Working Capital Requirement	716
Net Proceeds Total	4050

(iii) Reasons for deviation, if any **No**

11 (a) Comments on use of funds
 (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document
 (c) Any other reservations expressed by the monitoring agency about the end use of funds
 (To be submitted till the time the issue proceeds have been fully utilised)

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Price- related data

Issue price (Rs): **225**

Price parameters	At close of listing day (March 1st,2023)	At close of 30th calendar day from listing day (30th March,2023)	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price(Rs)	236.25	210.95	Not Applicable	203.65	354	200	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Index (of the Designated Stock Exchange):	BSE (SME)	BSE (SME)	BSE (SME)	BSE (SME)	BSE (SME)	BSE (SME)	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Sectoral Index (mention the index that has been considered and reasons for considering the same)							Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

12 **Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

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Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)	At the end of 1st FY (31st, March 2023)	At the end of 2nd FY (31st, March 2024)	At the end of 3rd FY(31st, March 2025)
EPS	Issuer :SEALMATIC INDIA LIMITED	10			
	Peer Group: NA				
	Industry Avg:				
P/E	Issuer :SEALMATIC INDIA LIMITED		28.6		
	Peer Group: NA				
	Industry Avg:				
RoNW	Issuer :SEALMATIC INDIA LIMITED	15.31%			
	Peer Group: NA				
	Industry Avg:				
NAV per share based on balance sheet	Issuer :SEALMATIC INDIA LIMITED	49.31			
	Peer Group: NA				
	Industry Avg:				

*The company is not having any peer group