

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

A. For Equity Issues

Name of the issue: Technopack Polymers Ltd

- 1 **Type of issue (IPO/ FPO)** : Initial Public Offer (IPO) on SME Platform of BSE Limited.
- 2 **Issue size (Rs lakhs)** 786.5 lakhs
source prospecctus dated : october 15,2022
- 3 **Grade of issue alongwith name of the rating agency** NOT APPLICABLE
- 4 **Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.** 19.81 times
Source: Final post-issue monitoring report dated Nov 7, 2022
- 5 **QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Clause 35 of the listing agreement)**
 (i) allotment in the issue
 (ii) at the end of the 1st Quarter immediately after the listing of the issue
 (iii) at the end of 1st FY NOT APPLICABLE
 (iv) at the end of 2nd FY NOT APPLICABLE
 (v) at the end of 3rd FY NOT APPLICABLE

*Company's shares are listed on SME Platform, Shareholding Pattern are disclosed on half-yearly basis. Source: www.bseindia.com (Shareholding Pattern)

6 **Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)**

Parameters	1st FY 31st March 2023*	2nd FY 31st March 2024	3rd FY 31st March 2025
Income from operations	NOT APPLICABLE	NOT APPLICABLE	NOT APPLICABLE
Net Profit for the period	NOT APPLICABLE	NOT APPLICABLE	NOT APPLICABLE
Paid-up equity share capital	NOT APPLICABLE	NOT APPLICABLE	NOT APPLICABLE
Reserves excluding revaluation reserves	NOT APPLICABLE	NOT APPLICABLE	NOT APPLICABLE

*As on date the company has not furnished financials as on 31st March, 2023

- 7 **Trading status in the scrip of the issuer** (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)
 (i) at the end of 1st FY NOT APPLICABLE
 (ii) at the end of 2nd FY NOT APPLICABLE
 (iii) at the end of 3rd FY NOT APPLICABLE
- 8 **Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 30 of the listing agreement)**
 (i) at the end of 1st FY NOT APPLICABLE
 (ii) at the end of 2nd FY NOT APPLICABLE
 (iii) at the end of 3rd FY NOT APPLICABLE

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9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 41 (IV) (e) of the listing agreement)

(i) as disclosed in the offer document

(ii) Actual implementation

(iii) Reasons for delay in implementation, if any NO

10 Status of utilization of issue proceeds (as submitted to stock exchanges under Clauses 41, 43 and 43A of the listing agreement)

(i) as disclosed in the offer document

(in lakhs)

Objects of the Fresh Issue	Amount
Part funding to purchase and set up additional SACMI CCM24S-F plant for manufacturing of HDPE Beverages Closures (Compression moulding machine fully equipped with all ancillaries)	638
Additional Working Capital Requirement	73.5
General Corporate Purpose	25
Net Proceeds - Total	736.5

(ii) Actual utilization

(in lakhs)

Objects of the Fresh Issue	Amount
Part funding to purchase and set up additional SACMI CCM24S-F plant for manufacturing of	638
Additional Working Capital Requirement	73.5
General Corporate Purpose	25
Net Proceeds - Total	736.5

(iii) Reasons for deviation, if any No

11 Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement)

(a) Comments on use of funds

Not Applicable since issue size is less than 100 Cr

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

(c) Any other reservations expressed by the monitoring agency about the end use of funds

(To be submitted till the time the issue proceeds have been fully utilised)

12 Price- related data

Issue price (Rs):

55

Designated Stock Exchange:

BSE (SME)

Listing Date:

Nov 16, 2022

Price parameters	At close of listing day (NOV 16,2022.)	At close of 30th calendar day from listing day (DEC 16,2022.)	At close of 90th calendar day from listing day (14,FEB 2023)	As at the end of 1st FY after the listing of the issue(31st March 2023)			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	77.7	98.7	108	84.11	103.3	83.1	NOT APPLICABLE	NOT APPLICABLE	NOT APPLICABLE	NOT APPLICABLE	NOT APPLICABLE	NOT APPLICABLE
Index (of the Designated Stock Exchange):	BSE (SME)	BSE (SME)	BSE (SME)	BSE (SME)	BSE (SME)	BSE (SME)	NOT APPLICABLE	NOT APPLICABLE	NOT APPLICABLE	NOT APPLICABLE	NOT APPLICABLE	NOT APPLICABLE
Sectoral Index (mention the index that has been considered and reasons for considering the same)							NOT APPLICABLE	NOT APPLICABLE	NOT APPLICABLE	NOT APPLICABLE	NOT APPLICABLE	NOT APPLICABLE

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¹³ **Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of	At the end of 1st FY 31st March 2023	At the end of 2nd FY(31st March 2024)	At the end of 3rd FY (31st March 2025)
EPS	Issuer: Tecnopack Polymers Ltd	21.08			
	Peer Group: Cool Caps Industries Limited	3.73			
	Industry Avg				
P/E	Issuer: Tecnopack Polymers Ltd		4		
	Peer Group: Cool Caps Industries Limited	59.26			
	Industry Avg:				
RoNW	Issuer: Tecnopack Polymers Ltd	70.19%			
	Peer Group: Cool Caps Industries Limited	11.91%			
	Industry Avg				
NAV per share based on balance sheet	Issuer: Tecnopack Polymers Ltd	30.04			
	Peer Group: Cool Caps Industries Limited	25.9			
	Industry Avg				